#### House Bill 70 (COMMITTEE SUBSTITUTE)

By: Representatives Efstration of the 104<sup>th</sup>, Fleming of the 121<sup>st</sup>, Scoggins of the 14<sup>th</sup>, Oliver of the 82<sup>nd</sup>, and Trammell of the 132<sup>nd</sup>

# A BILL TO BE ENTITLED AN ACT

- 1 To amend Title 29 of the Official Code of Georgia Annotated, relating to guardian and ward,
- 2 so as to revise provisions relating to guardians and conservators of minors and adults; to
- 3 revise a provision relating to parental consent to temporary guardianship; to revise bond
- 4 requirements of a minor guardian; to revise provisions relating to conservator bond and
- 5 security; to revise provisions relating to petition appointment; to revise provisions relating
- 6 to emergency guardianship and conservatorship; to recognize the "Uniform Enforcement of
- 7 Foreign Judgments Act" in connection with the appointment of a guardian or conservator,
- 8 the jurisdiction for such petitions, and the enforcement of orders issued in other states; to
- 9 allow conservators to access the digital assets of minors and wards; to provide for the
- 10 payment of costs, compensation, fees, and expenses; to revise provisions regarding court
- 11 contempt powers; to provide for standards for the establishment of a guardian to act in
- 12 certain circumstances; to amend various provisions of the Official Code of Georgia
- 13 Annotated so as to make conforming revisions; to provide for related matters; to repeal
- 14 conflicting laws; and for other purposes.

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#### BE IT ENACTED BY THE GENERAL ASSEMBLY OF GEORGIA:

SECTION 1.

- 17 Title 29 of the Official Code of Georgia Annotated, relating to guardian and ward, is
- amended by revising subsections (a) and (c) of Code Section 29-2-6, relating to parental
- 19 consent to temporary guardianship, as follows:
- 20 "(a) Except as otherwise provided in subsection (f) of this Code section, if the sole parent
- or both parents of the minor have consented to the appointment of the temporary guardian,
- as evidenced by notarized written consents attached to the petition, the court shall may
- grant the petition, either with or without further notice or hearing and shall issue letters of
- 24 guardianship to the petitioner."
- 25 "(c) Except as otherwise provided in subsection (f) of this Code section, if no parent who
- is entitled to notice under subsection (b) of this Code section files a timely objection to the

27 petition, the court shall may grant the petition, either with or without further notice or

hearing and shall issue letters of guardianship to the petitioner."

20	SECTION 2
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- 30 Said title is further amended by revising subsection (c) of Code Section 29-2-25, relating to
- 31 bond requirements of guardians of minors, as follows:
- 32 "(c) If a guardian is required to give bond and has given as security one or more licensed
- commercial sureties authorized to transact business in this state, the bond premium may
- 34 <u>shall, upon the request of the guardian,</u> be paid as part of the cost of administration from
- 35 the estate of the minor."

## 36 SECTION 3.

- 37 Said title is further amended by revising subsection (a) of Code Section 29-2-51, relating to
- 38 appointment of successor guardian of minor, as follows:
- 39 "(a) The court shall appoint a successor guardian upon the resignation, death, or revocation
- of the letters of the guardian if the appointment of a successor guardian is in the best
- interest of the minor. The court shall select the successor guardian in the manner provided
- 42 in Code Section <del>29-2-15</del> <u>29-2-16</u>."

## 43 **SECTION 4.**

- 44 Said title is further amended by revising paragraphs (9) and (10) of subsection (c) of Code
- 45 Section 29-3-22, relating to powers of conservators of minors, as follows:
- 46 "(9) To access the digital assets of the minor pursuant to Code Section 53-13-20;
- 47 (10) To engage in estate planning for the minor pursuant to the provisions of Code
- 48 Section 29-3-36; and
- 49  $\frac{(10)(11)}{(11)}$  To perform such other acts as may be in the best interest of the minor."

## 50 **SECTION 5.**

- 51 Said title is further amended by revising subsection (b) of Code Section 29-3-44, relating to
- 52 payment of bond premium by conservators of minors, as follows:
- 53 "(b) When the guardian is required to give bond pursuant to Code Section 29-2-25, the
- conservator shall, upon the request of the guardian, pay any bond premium from the estate."

# SECTION 6.

- 56 Said title is further amended by revising subsection (b) and paragraph (1) of subsection (e)
- of Code Section 29-4-1, relating to prerequisite findings prior to appointment of guardian for
- adult and extent of guardianship, as follows:

59 "(b) No guardian, other than a guardian ad litem <u>or a guardian appointed in an emergency</u>

- 60 <u>under paragraph (1) of subsection (a) of Code Section 29-11-13</u>, shall be appointed for an
- adult except pursuant to the procedures of this chapter."
- 62 "(e)(1) No adult shall be presumed to be in need of a guardian unless:
- 63 (A) He or she has been adjudicated to be in need of a guardian pursuant to this chapter;
- 64 <u>or</u>
- (B) The court has recognized another state's determination of incapacity and the
- appointment of a guardian as provided in subsection (g) of Code Section 29-11-21."
- SECTION 7.
- 68 Said title is further amended by revising subsection (a) of Code Section 29-4-10, relating to
- 69 petition for appointment of guardian and requirements for petition, as follows:
- 70 "(a) Any interested person or persons, including the proposed ward, may file a petition for
- 71 the appointment of a guardian. The Such petition shall be filed in the court of the county
- in which the:
- 73 (1) The proposed ward is domiciled or is found,;
- 74 (2) The proposed ward is found; provided, however, that if the court of the county where
- 75 the proposed ward is found shall not have jurisdiction to hear any guardianship petition
- 76 <u>if it appears determines</u> that the proposed ward was removed to that <u>such</u> county solely
- for the purposes of filing a petition for the appointment of a guardian and that such court
- 78 <u>acquired jurisdiction to appoint a guardian because of unjustifiable conduct, such court</u>
- may take any action authorized by Code Section 29-11-16; or
- 80 (3) Jurisdiction is otherwise proper under Code Section 29-11-12."
- SECTION 8.
- 82 Said title is further amended by revising subsection (a) of Code Section 29-4-14, relating to
- 83 petition for appointment of emergency guardian and requirements of petition, as follows:
- 84 "(a) Any interested person, including the proposed ward, may file a petition for the
- appointment of an emergency guardian. The <u>Such</u> petition shall be filed in the court of the
- 86 county in which the:
- 87 (1) The proposed ward is domiciled or;
- 88 (2) The proposed ward is found; or
- 89 (3) Jurisdiction is otherwise proper under Code Section 29-11-12."

90 **SECTION 9.** 91 Said title is further amended by revising paragraph (3) of subsection (b) of Code Section 92 29-4-16, relating to conducting an emergency guardianship hearing and limitations on 93 emergency guardianship, as follows: 94 "(3) The emergency guardianship shall terminate on the earliest of: 95 (A) The court's removal of the emergency guardian, with or without cause; 96 (B) The effective date of the appointment of a guardian; 97 (C) Unless otherwise specified in the order of dismissal, the dismissal of a petition for 98 appointment of a guardian; 99 (D) The date specified for the termination in the order appointing the emergency 100 guardian; or 101 (E) Sixty days from the date of appointment of the emergency guardian, provided that 102 the court had jurisdiction to issue such order under paragraph (1) of Code Section 29-11-12; or 103 104 (F) Ninety days from the date of appointment of the emergency guardian, provided that the court had jurisdiction to issue such order under paragraph (2) or (3) of Code Section 105 106 <u>29-11-12</u>." 107 **SECTION 10.** Said title is further amended by repealing Code Section 29-4-17, relating to responsibility for 108 109 paying expenses of hearings in guardianship proceeding, and designating it as reserved. **SECTION 11.** 110 Said title is further amended by revising subsections (a) and (c) of Code Section 29-4-30, 111 112 relating to bond requirements of guardian of adult, as follows: 113 "(a)(1) A guardian, including a guardian appointed in a final order accepting the transfer of a guardianship proceeding from another state issued under subsection (e) of Code 114 115 Section 29-11-21, may be required to give bond with good and sufficient security in such 116 amount as the court may determine from time to time. 117 (2) With respect to a guardianship order from another state that has been registered with and recorded by the court under Code Section 29-11-30, in addition to any action the 118 119 court may take under paragraph (1) of this subsection or under subsection (b) of Code Section 29-11-32, such court of this state may communicate with the appointing court in 120 such other state under subsection (a) of Code Section 29-11-4 to inform such appointing 121

court of any action relating to a bond of such guardian, stating the reasons therefor."

"(c) If a guardian is required to give bond and has given as security one or more licensed

commercial sureties authorized to transact business in this state, the bond premium may

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shall, upon the request of the guardian, be paid as part of the cost of administration from
 the estate of the ward."

127 **SECTION 12.** 

- 128 Said title is further amended by revising subsection (a) of Code Section 29-4-61, relating to
- appointment of successor guardian of adult, as follows:
- 130 "(a) The court shall appoint a successor guardian upon the resignation, death, or revocation
- of the letters of the guardian if the appointment of a successor guardian is in the best
- interest of the ward. The court shall select the successor guardian in the manner provided
- in Code Section <del>29-4-11</del> <u>29-4-3</u>."

134 **SECTION 13.** 

- 135 Said title is further amended by revising Code Section 29-4-98, relating to submission to
- 136 jurisdiction by foreign guardian, as follows:
- 137 "29-4-98.
- 138 (a) A foreign guardian submits personally to the jurisdiction of the courts of this state in
- any proceeding relating to the guardianship by:
- (1) Receiving payment of money or taking delivery of personal property in this state
- belonging to the ward; or
- 142 (2) Doing any act as a guardian in this state that would have given this state jurisdiction
- over the actor as an individual; or
- (3) Registering the guardianship order in this state pursuant to Code Section 29-11-30.
- (b) With respect to a guardianship order from another state that has been registered with
- and recorded by a court of this state under Code Section 29-11-30, in addition to any action
- such court of this state may take under this part or under subsection (b) of Code Section
- 29-11-32, such court of this state may communicate with the appointing court in such other
- state under subsection (a) of Code Section 29-11-4 to inform such appointing court of any
- proceeding relating to the guardianship initiated in this state under subsection (a) of this
- 151 <u>Code section, stating the reasons therefor.</u>"
- 152 **SECTION 14.**
- 153 Said title is further amended by revising subsection (b) and paragraph (1) of subsection (e)
- of Code Section 29-5-1, relating to conservator for adults, best interest of the adult, no
- presumption of need for conservator, and objective of conservatorship, as follows:
- 156 "(b) No conservator, except <u>a conservator appointed under paragraph (2) of subsection (a)</u>
- of Code Section 29-11-13 or a conservator for the estate of an individual who is missing

158 or who is believed to be dead, shall be appointed for any adult except pursuant to the procedures of this chapter." 159 160 "(e)(1) No adult shall be presumed to be in need of a conservator unless: 161 (A) He or she has been adjudicated to be in need of a conservator pursuant to this 162 chapter; or 163 (B) The court has recognized another state's determination of a protected person's 164 incapacity and the appointment of a conservator as provided in subsection (g) of Code Section 29-11-21." 165 **SECTION 15.** 166 Said title is further amended by revising subsection (a) of Code Section 29-5-10, relating to 167 a petition for appointment of conservator and requirements of petition, as follows: 168 "(a) Any interested person or persons, including the proposed ward, may file a petition for 169 the appointment of a conservator. The Such petition shall be filed in the court of the county 170 171 in which the: 172 (1) The proposed ward is domiciled or is found; (2) The proposed ward is found; provided, however, that if the court of the county where 173 174 the proposed ward is found shall not have jurisdiction to hear any conservatorship 175 petition if it appears determines that the proposed ward was removed to that such county solely for the purposes of filing a petition for the appointment of a conservator and that 176 177 such court acquired jurisdiction to appoint a conservator because of unjustifiable conduct, 178 such court may take any action authorized by Code Section 29-11-16; or 179 (3) Jurisdiction is otherwise proper under Code Section 29-11-12." 180 **SECTION 16.** 181 Said title is further amended by revising subsection (a) of Code Section 29-5-14, relating to appointment of emergency conservator and requirements of petition, as follows: 182 "(a) Any interested person, including the proposed ward, may file a petition for the 183 184 appointment of an emergency conservator. The Such petition shall be filed in the court of 185 the county in which the: (1) The proposed ward is domiciled or; 186 187 (2) The proposed ward is found; or (3) Jurisdiction is otherwise proper under Code Section 29-11-12." 188 **SECTION 17.** 189 190 Said title is further amended by repealing Code Section 29-5-17, relating to responsibility for

paying expenses of hearings in conservatorship proceeding, and designating it as reserved.

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192 **SECTION 18.** 193 Said title is further amended by revising paragraphs (10) and (11) of subsection (c) of Code 194 Section 29-5-23, relating to authority of conservators of adults, as follows: 195 "(10) To access the digital assets of the ward pursuant to Code Section 53-13-20; 196 (11) To engage in estate planning for the ward pursuant to the provisions of Code 197 Section 29-5-36; and 198 (11)(12) To perform such other acts as may be in the best interest of the ward." 199 **SECTION 19.** 200 Said title is further amended by revising subsection (a) of Code Section 29-5-40, relating to 201 bond requirement of conservator of adult, as follows: 202 "(a) A conservator appointed by the court, including a conservator appointed in a final 203 order accepting the transfer of a conservatorship proceeding from another state issued 204 under subsection (e) of Code Section 29-11-21, shall give bond with good and sufficient 205 security." 206 **SECTION 20.** 207 Said title is further amended by revising subsection (b) of and adding a new subsection to 208 Code Section 29-5-43, relating to requirement of additional bond or security from 209 conservator of adult, as follows: 210 "(b) When it comes to the knowledge of the court that the surety on the conservator's bond 211 has died, become insolvent, or removed from this state or if from other cause the security 212 becomes insufficient, the court may give notice to the conservator to appear and give other 213 and sufficient security. Notice shall be mailed by first-class mail to the conservator and to 214 the surety on the conservator's bond. If the conservator fails to comply with the notice, the 215 court may revoke the letters of conservatorship in accordance with Code Section <del>29-5-102</del> 216 <u>29-5-92</u>. 217 (c) With respect to any bond filed with a conservatorship order from another state that has 218 been registered with and recorded by the court under Code Section 29-11-31, in addition 219 to any action the court may take under this article or under subsection (b) of Code Section 220 29-11-32, such court of this state may communicate with the appointing court in such other 221 state under subsection (a) of Code Section 29-11-4 to inform such appointing court of the 222 insufficiency of such bond under subsection (a) or (b) of this Code section, stating the reasons therefor." 223

224 **SECTION 21.** 

Said title is further amended by revising subsection (b) of Code Section 29-5-44, relating to

- 226 payment of bond premium of conservators of adults, as follows:
- 227 "(b) When the guardian is required to give bond pursuant to Code Section 29-4-30, the
- conservator shall, upon the request of the guardian, pay any bond premium from the estate."
- 229 **SECTION 22.**
- 230 Said title is further amended by adding a new Code section to Article 5 of Chapter 5, relating
- 231 to conservator's bond and other obligations, to read as follows:
- 232 "<u>29-5-49.1.</u>
- 233 <u>With respect to a conservatorship order from another state that has been registered with and</u>
- 234 recorded by a court of this state under Code Section 29-11-31, in addition to any action
- 235 such court of this state may take under this article or under subsection (b) of Code Section
- 236 <u>29-11-32</u>, such court of this state may communicate with the appointing court in such other
- 237 <u>state under subsection (a) of Code Section 29-11-4 to inform such appointing court of any</u>
- 238 proceeding relating to the conservatorship initiated in this state under this article, stating
- the reasons therefor."
- **SECTION 23.**
- Said title is further amended by revising Code Section 29-5-138, relating to submission to
- 242 jurisdiction personally of foreign conservator, as follows:
- 243 "29-5-138.
- 244 (a) A foreign conservator submits personally to the jurisdiction of the courts of this state
- in any proceeding relating to the conservatorship by:
- 246 (1) Receiving payment of money or taking delivery of personal property in this state
- belonging to the ward; or
- 248 (2) Doing any act as a conservator in this state that would have given this state
- jurisdiction over the actor as an individual; or
- 250 (3) Registering the conservatorship order in this state pursuant to Code Section 29-11-31.
- 251 (b) With respect to a conservatorship order from another state that has been registered with
- 252 and recorded by a court of this state under Code Section 29-11-31, in addition to any action
- 253 <u>such court of this state may take under this part or under subsection (b) of Code Section</u>
- 254 <u>29-11-32</u>, such court of this state may communicate with the appointing court in such other
- 255 <u>state under subsection (a) of Code Section 29-11-4 to inform such appointing court of any</u>
- 256 proceeding relating to the conservatorship initiated in this state under subsection (a) of this
- 257 Code section, stating the reasons therefor."

258 **SECTION 24.** 

- 259 Said title is further amended by revising Code Section 29-5-139, relating to interested parties'
- 260 right to compel foreign conservator to act with equity and good conscience, as follows:
- 261 "29-5-139.
- 262 (a) Any resident of this state who is interested as a creditor, heir, putative heir, or will
- beneficiary of a ward <u>for</u> whom a foreign conservator <del>represents</del> has been appointed may
- apply to the proper court to compel the foreign conservator to protect that interest
- according to equity and good conscience before selling the ward's assets or removing the
- ward's assets beyond the limits of this state.
- 267 (b) With respect to a conservatorship order from another state that has been registered with
- 268 and recorded by a court of this state under Code Section 29-11-31, in addition to any action
- 269 <u>such court of this state may take under this part or under subsection (b) of Code Section</u>
- 270 <u>29-11-32</u>, such court of this state may communicate with the appointing court in such other
- 271 <u>state under subsection (a) of Code Section 29-11-4 to inform such appointing court of the</u>
- 272 <u>application to compel such foreign conservator to protect an interest under subsection (a)</u>
- of this Code section, stating the reasons therefor."
- 274 **SECTION 25.**
- 275 Said title is further amended by revising Code Section 29-9-1, relating to the application of
- 276 Chapter 9 of Title 29, as follows:
- 277 "29-9-1.
- Except as otherwise specifically provided by law, the provisions of this chapter shall apply
- to any proceeding in the court that arises under this title. Compliance with the provisions
- of this chapter shall be deemed to be sufficient for proceedings in the court arising under
- this title, except as otherwise provided in Chapter 11 of Title 9 and, Chapter 9 of Title 15,
- and Chapter 11 of this title."
- 283 **SECTION 26.**
- 284 Said title is further amended by revising Code Section 29-9-2, relating to appointment of
- 285 guardian ad litem, representation of persons not sui juris; limited appointment, and
- 286 identification of parties in all petitions, as follows:
- 287 "29-9-2.
- 288 (a)(1) The court, in its discretion, may at any time appoint a guardian ad litem to
- represent the interests of a minor, a proposed ward, or a ward in proceedings relating to
- the guardianship or conservatorship of that individual. However, the appointment of a
- guardian ad litem does not supersede any specific requirement <u>for</u> that individual <u>to</u> be
- served either by personal service or in the manner provided by subsection (a) of Code

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Section 15-9-17, and the guardian ad litem may not waive personal service for that 294 individual. 295 (b)(2) Except as provided in subsection (a) of this Code section paragraph (1) of this 296 subsection, when a person who is entitled to notice under any provision of this title is not sui juris, the interests of that such person shall be represented in the proceeding by a 297 298 guardian ad litem; provided, however, that the court may determine for the purpose of the 299 particular proceeding that the natural guardian, if any, or the testamentary guardian, if any, or the duly constituted conservator, if any, or the duly constituted guardian, if any, 300 301 has no conflict of interest and thus may represent for the purpose of the proceeding a 302 person who is not sui juris. Service upon or notice to a guardian ad litem shall constitute service upon or notice to that such person who is not sui juris, and except as provided in 303 304 subsection (a) of Code Section 15-9-17, no additional service upon or notice to that such 305 person shall be required. Waivers, acknowledgments, consents, answers, objections, or 306 other documents executed by a guardian ad litem shall, except as otherwise provided in 307 Code Section 15-9-17, be binding upon the person represented. The guardian ad litem 308 may represent a single person or more than one person or a class of persons with common 309 or nonadverse interests. 310 (c)(3) Whenever a guardian ad litem is appointed, the court may limit the appointment, 311 may remove the guardian ad litem, or may at any time for cause appoint a successor 312 guardian ad litem. 313  $\frac{(d)(4)(A)}{(d)(A)}$  In every petition filed in the court, the petitioner shall identify each person 314 who requires a guardian ad litem and the name and address of any person who is acting 315 as conservator or guardian of the party. A copy of the letters appointing the conservator or guardian shall be attached to the petition or the petition shall allege such facts as 316 317 shall show the authority of such conservator or guardian to act; provided, however, that. 318 (B) The authority of a conservator or guardian to act may be established under 319 subparagraph (A) of this paragraph by showing: (i) Compliance by a foreign guardian of a minor with the filing requirements of 320 subsection (b) of Code Section 29-2-74 or of Code Section 29-2-76; 321 322 (ii) Compliance by a foreign conservator of the property of a minor with the filing requirements of subsection (b) of Code Section 29-3-115 or of Code Section 323 324 29-3-117; 325 (iii) Compliance by a foreign guardian of an adult with the filing requirements of subsection (b) of Code Section 29-4-95 or of Code Section 29-4-97; 326 (iv) Compliance by a foreign conservator of the property of an adult with the filing 327 328 requirements of subsection (b) of Code Section 29-5-135 or of Code Section 329 29-5-137; or

330	(v) The registration and recording of a guardianship order or conservatorship order
331	from another state under Article 4 of Chapter 11 of this title.
332	(C) Notwithstanding the provisions of subparagraphs (A) and (B) of this paragraph, the
333	court may take judicial notice of the issuance of the letters or appointing such
334	conservator or guardian, and of the authority of such conservator or guardian to act, in
335	the manner provided by Chapter 2 of Title 24.
336	(b) A person who is appointed as counsel for a ward, proposed ward, or alleged
337	incapacitated person is not eligible to be appointed as guardian ad litem for the same
338	individual, and a person who is appointed as guardian ad litem for a ward, proposed ward,
339	or alleged incapacitated person is not eligible to be appointed as counsel for the same
340	individual."
341	SECTION 27.
342	Said title is further amended by revising Code Section 29-9-3, relating to counsel as guardian
343	ad litem prohibited and guardian ad litem as counsel prohibited, as follows:
344	"29-9-3.
345	A person who is appointed as counsel for a ward, proposed ward, or alleged incapacitated
346	person is not eligible to be appointed as guardian ad litem for the same individual, and a
347	person who is appointed as guardian ad litem for a ward, proposed ward, or alleged
348	incapacitated person is not eligible to be appointed as counsel for the same individual.
349	(a) Except as otherwise ordered by the court under paragraph (2) of subsection (a) of Code
350	Section 29-4-10, under paragraph (2) of subsection (a) of Code Section 29-5-10, or under
351	subsection (b) of Code Section 29-11-16, and except as otherwise provided in subsection
352	(a) of Code Section 9-12-135, all costs of court under Code Sections 15-9-60 and 15-9-126
353	or other applicable law and all compensation, fees, and expenses awarded by the court
354	under subsections (a) and (b) of Code Section 29-9-15, under Code Section 29-9-16, or
355	under subsection (b) of Code Section 29-9-18, may be assessed and shall be paid as
356	provided in subsections (b) and (c) of this Code section.
357	(b) In any proceeding for the appointment of a guardian or conservator pursuant to the
358	provisions of Chapter 2, 3, 4, 5, 7, or 11 of this title, the costs, compensation, fees, and
359	expenses provided for by subsection (a) of this Code section shall be paid as follows:
360	(1) From the estate of the minor or ward for whom a guardian or conservator is
361	appointed in such proceeding;
362	(2) By the petitioner(s) in any such proceeding in which no guardianship order or
363	conservatorship order is entered by the court;
364	(3) By the county of the court exercising jurisdiction over any such proceeding, provided
365	that the judge who actually presided over the hearing includes a finding in the order that

366 the party against whom such costs, compensation, fees, and expenses are cast pursuant 367 to paragraph (1) or (2) of this subsection appears to lack sufficient assets to defray such 368 costs, compensation, fees, and expenses; 369 (4) By any party or other person subject to the jurisdiction of the court who has been the 370 perpetrator of abuse, neglect, or exploitation against the person or property of the minor, 371 proposed ward, or ward, provided that the judge who actually presided over the hearing 372 includes a finding in the order determining that such abuse, neglect, or exploitation against the person or property of the minor, proposed ward, or ward has occurred and 373 374 identifying the perpetrator thereof; or 375 (5) From any property, fund, or proceeds recovered on behalf of or in favor of a minor or ward in accordance with an order of the court assessing such costs, compensation, fees, 376 377 and expenses against such property, fund, or proceeds. 378 (c) In all proceedings pursuant to the provisions of Chapter 2, 3, 4, 5, 7, or 11 of this title 379 other than for the appointment of a guardian or conservator, the costs, compensation, fees, 380 and expenses provided for by subsection (a) of this Code section may be assessed and shall 381 be paid, in whole or in part, as determined and apportioned by the court in the exercise of 382 its sound discretion, as follows: 383 (1) From the estate of the minor or ward for whom a guardian or conservator has been 384 appointed in any such proceeding, if the court finds that the proceeding was brought in 385 the best interest of the minor or ward; 386 (2) By the petitioner(s) in any such proceeding; 387 (3) From a guardian or conservator or from the surety on such guardian's or conservator's bond, subject to other applicable law governing the liability of sureties on such bonds, in 388 389 any such proceeding, if: 390 (A) Such guardian or conservator admits to a violation of any obligation of such 391 guardian or conservator in such guardian's or conservator's representative capacity 392 under this title or other applicable law; 393 (B) The court finds that such guardian or conservator has committed a breach of 394 fiduciary duty or has threatened to commit a breach of fiduciary duty; 395 (C) The court revokes or suspends such guardian's letters of guardianship or such 396 conservator's letters of conservatorship or imposes sanctions upon such guardian or 397 conservator in such proceeding; or 398 (D) The court otherwise finds that such guardian or conservator has committed 399 misconduct or has acted contrary to the best interest of the minor or ward; 400 (4) By the county of the court exercising jurisdiction over any such proceeding, provided 401 that the judge who actually presided over the hearing includes a finding in the order that 402 the party against whom such costs, compensation, fees, and expenses are cast pursuant

403 to paragraph (1), (2), (3), or (5) of this subsection appears to lack sufficient assets to defray such costs, compensation, fees, and expenses; 404 405 (5) By any party or other person subject to the jurisdiction of the court who has been the 406 perpetrator of abuse, neglect, or exploitation against the person or property of the minor, 407 proposed ward, or ward, provided that the judge who actually presided over the hearing 408 includes a finding in the order determining that such abuse, neglect, or exploitation 409 against the person or property of the minor, proposed ward, or ward has occurred and 410 identifying the perpetrator thereof; or 411 (6) From any property, fund, or proceeds recovered on behalf of or in favor of a minor 412 or ward in accordance with an order of the court assessing such costs, compensation, fees, 413 and expenses against such property, fund, or proceeds. 414 (d) An award of costs, compensation, fees, and expenses under this Code section may be 415 enforced by a judgment, writ of fieri facias, execution, or attachment for contempt."

416 **SECTION 28.** 

Said title is further amended by revising subsection (c) of and adding a new subsection to
Code Section 29-9-11, relating to verification of petitions and returns and consolidation and
transfer of proceedings, as follows:

"(c) If the petition for the appointment of a guardian or a conservator of a minor or a

proposed ward is originally filed in the court of the county in which the minor or proposed

ward is found, on motion of either party, if <u>found by such court to be</u> appropriate, the case may be transferred to the <u>court of the</u> county of the minor's <u>or proposed ward's</u> domicile.

(d) If the petition for the appointment of a guardian or a conservator of a proposed ward is originally filed in the court of the county in which the proposed ward is found or in which jurisdiction is otherwise proper under Code Section 29-11-12, on motion of either

party, if found by such court to be appropriate and unless otherwise provided by Chapter

11 of this title, the case may be transferred to the court of the county of the proposed ward's

429 <u>domicile."</u>

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**SECTION 29.** 

431 Said title is further amended by revising Code Section 29-9-13.1, relating to authentication

432 of documents, as follows:

433 "29-9-13.1.

Whenever it is required that a document which that is to be filed in the court be

authenticated or exemplified, such requirement shall be met by complying with the

provisions of Code Section 24-9-922 and paragraphs (1) through (4) of Code Section

437 24-9-902, and such full faith and credit shall be given to the document as is provided in such Code sections."

439 **SECTION 30.**440 Said title is further amended by revising Code Section

- Said title is further amended by revising Code Section 29-9-15, relating to compensation for
- legal counsel or guardian ad litem, as follows:
- 442 "29-9-15.
- 443 Any legal counsel or guardian ad litem who is appointed by the court in a guardianship or
- 444 conservatorship proceeding shall be awarded reasonable fees commensurate with the tasks
- 445 performed and time devoted to the proceeding, including any appeals.
- 446 (a) In connection with any proceeding brought pursuant to the provisions of Chapter 2, 3,
- 447 <u>4, 5, 7, or 11 of this title, unless voluntarily waived, the court shall award reasonable fees</u>
- 448 <u>and expenses, commensurate with the tasks performed and time devoted to the proceeding,</u>
- including any appeals, to any legal counsel or guardian ad litem who is appointed by the
- 450 court pursuant to the provisions of said chapters or Code Section 29-9-2.
- (b) In connection with any proceeding brought pursuant to the provisions of Chapter 2, 3,
- 452 <u>4, 5, 7, or 11 of this title, unless voluntarily waived, the court may award reasonable fees</u>
- and expenses, commensurate with the tasks performed and time devoted to the proceeding,
- 454 <u>including any appeals, to any legal counsel who is retained by or on behalf of a minor, a</u>
- proposed ward, a ward, the petitioner(s), or any other party to any proceeding brought
- pursuant to the provisions of said chapters. Such awards may be made by the court in the
- 457 <u>exercise of its sound discretion and as the court may deem to be in the best interest of the</u>
- 458 minor, proposed ward, or ward who is the subject of the particular proceeding.
- (c) All fees and expenses awarded under subsection (a) or (b) of this Code section shall
- be assessed and paid in accordance with the provisions of Code Section 29-9-3."

**SECTION 31.** 

- Said title is further amended by revising Code Section 29-9-16, relating to compensation to
- 463 physicians, psychologists, or licensed clinical social workers, as follows:
- 464 "29-9-16.
- 465 (a) For the evaluation or examination required by subsection (d) of Code Section 29-4-11
- or, subsection (c) of Code Section 29-4-15, subsection (b) of Code Section 29-4-42,
- subsection (d) of Code Section 29-5-11, subsection (c) of Code Section 29-5-15, or
- 468 <u>subsection (b) of Code Section 29-5-71</u>, the evaluating physician, psychologist, or licensed
- clinical social worker shall receive a reasonable fee commensurate with the task performed,
- plus actual expenses.

471 (b) For the In the event the attendance of the evaluating physician, psychologist, or

472 licensed clinical social worker shall be required by the court for a hearing under subsection

- (d) of Code Section 29-4-12 or, subsection (a) of Code Section 29-4-16, subsection (b) of
- 474 <u>Code Section 29-4-42</u>, subsection (d) of Code Section 29-5-12, <u>subsection (a) of Code</u>
- Section 29-5-16, or subsection (b) of Code Section 29-5-71, other than pursuant to a
- 476 <u>subpoena requested by a party to the proceeding</u>, the evaluating physician, psychologist,
- 477 or licensed clinical social worker shall receive an amount not to exceed \$75.00 a reasonable
- 478 <u>fee commensurate with the task performed,</u> plus actual expenses.
- (c) All fees and expenses payable under subsection (a) or (b) of this Code section shall be
- 480 <u>assessed by the court and paid in accordance with the provisions of Code Section 29-9-3."</u>

481 **SECTION 32.** 

- Said title is further amended by revising Code Section 29-9-18, relating to sealing of records
- 483 on conservatorship or guardianship, as follows:
- 484 "29-9-18.
- 485 (a) All of the records relating to any minor or adult guardianship or conservatorship that
- 486 is granted under this title and all of the records relating to any adult guardianship or
- 487 <u>conservatorship transferred or accepted under Article 3 of Chapter 11 of this title</u> shall be
- kept sealed, except for a record of the names and addresses of the minor, ward, and
- guardian or conservator and their legal counsel of record and the date dates of filing,
- granting, and terminating, transferring, and accepting the guardianship or conservatorship.
- The sealed records may be examined by the ward and the ward's legal counsel; the minor,
- the minor's parents, and the minor's legal counsel; the guardian or conservator and the
- 493 guardian guardian's or conservator's legal counsel; and any surety for the guardian or
- conservator and legal counsel for the surety at any time.
- 495 (b) A Except as otherwise provided in subsection (b) of Code Section 29-11-5 and in
- 496 <u>subsection (c) of this Code section, a</u> request by other interested parties to examine the
- sealed records shall be by petition to the court, and the ward and guardian or conservator
- shall have at least 30 days' prior written notice of a hearing on the petition; provided,
- however, that for good cause shown to the court, the court may shorten such notice period
- or grant the petition without notice. The matter shall come before the court in chambers.
- The order allowing access shall be granted upon a finding that the public interest in
- granting access to the sealed records clearly outweighs the harm otherwise resulting to the
- privacy of the person in interest, and the court shall limit the portion of the file to which
- access is granted to that which is required to meet the legitimate needs of the petitioner.
- 505 The court, in its discretion, may assess and award costs, compensation, fees, and expenses

506 for a proceeding under this subsection in accordance with the provisions of Code Section 507 <del>29-9-3.</del> 508 (c) To the extent reasonably required to facilitate any communication or fulfill any request 509 to take any action pursuant to Chapter 11 of this title, a court of this state may disclose the 510 records referred to in subsection (a) of this Code section to a court of another state." 511 **SECTION 33.** 512 Said title is further amended by revising Code Section 29-11-30, relating to registration of 513 guardianship order from another state, as follows: "29-11-30. 514 515 (a) If a guardian has been appointed in another state and a petition for the appointment of 516 a guardian is not pending in this state, the guardian appointed in the other state, after giving notice to the appointing court of an intent to register, may register the guardianship order 517 518 in this state by filing as a foreign judgment in a court, in any appropriate county of this 519 state, certified copies of the order and letters of office. 520 (b) Upon registration of a guardianship order from another state in the manner provided in subsection (a) of this Code section, the probate court of this state in which such 521 522 guardianship order is registered shall: 523 (1) Record the certified copies of the order and letters of office in the book required to be kept by subparagraph (a)(8)(B) of Code Section 15-9-37; and 524 525 (2) Treat the registered and recorded order as a filed foreign judgment as provided in 526 Code Section 9-12-132. 527 (c)(1) The provisions of this Code section shall apply only if the other state has adopted 528 the 'Uniform Adult Guardianship and Conservatorship Proceedings Jurisdiction Act' in 529 substantially the same form as this chapter. 530 (2) The provisions of paragraph (2) of subsection (b) of this Code section shall apply only if the other state has adopted the 'Uniform Enforcement of Foreign Judgments Law' 531 in substantially the same form as Article 6 of Chapter 12 of Title 9." 532 **SECTION 34.** 533 Said title is further amended by revising Code Section 29-11-31, relating to registration of 534 535 conservatorship order from another state, as follows: 536 "29-11-31. (a) If a conservator has been appointed in another state and a petition for a conservatorship 537 538 order is not pending in this state, the conservator appointed in the other state, after giving 539 notice to the appointing court of an intent to register, may register the conservatorship order 540 in this state by filing as a foreign judgment in a court of this state, in any county in which

property belonging to the protected person is located, certified copies of the order and

- letters of office and of any bond.
- 543 (b) Upon registration of a conservatorship order from another state in the manner provided
- in subsection (a) of this Code section, the probate court of this state in which such
- 545 <u>conservatorship order is registered shall:</u>
- (1) Record the certified copies of the order and letters of office in the book required to
- be kept by subparagraph (a)(8)(B) of Code Section 15-9-37;
- 548 (2) Record the certified copy of any bond in the books required to be kept by
- subparagraph (a)(8)(C) of Code Section 15-9-37 and by subsection (c) of Code Section
- 550 <u>29-5-40; and</u>
- (3) Treat the registered and recorded order as a filed foreign judgment as provided in
- 552 <u>Code Section 9-12-132.</u>
- (c)(1) The provisions of this Code section shall apply only if the other state has adopted
- the 'Uniform Adult Guardianship and Conservatorship Proceedings Jurisdiction Act' in
- substantially the same form as this chapter.
- 556 (2) The provisions of paragraph (3) of subsection (b) of this Code section shall apply
- only if the other state has adopted the 'Uniform Enforcement of Foreign Judgments Law'
- in substantially the same form as Article 6 of Chapter 12 of Title 9."
- **SECTION 35.**
- 560 Said title is further amended by revising Code Section 29-11-32, relating to exercise of
- powers authorized and enforcement, as follows:
- 562 "29-11-32.
- 563 (a) Upon registration and recording of a guardianship order or conservatorship order from
- another state, the guardian or conservator may exercise in this state all powers authorized
- in the order of appointment except as prohibited under the laws of this state, including
- maintaining actions and proceedings in this state and, if the guardian or conservator is not
- a resident of this state, subject to any conditions imposed upon nonresident parties.
- 568 (b) A court of this state may grant any relief available under this chapter, Article 4 of
- 569 Chapter 4 of this title, Part 4 of Article 9 of Chapter 4 of this title, Article 5 of Chapter 5
- of this title, Part 4 of Article 13 of Chapter 5 of this title, and other law of this state to
- enforce a registered <u>and recorded</u> order.
- 572 (c)(1) The provisions of subsections (a) and (b) of Code Section 9-12-133 shall not apply
- 573 <u>to this article.</u>
- 574 (2) Unless otherwise required by this chapter, service of notice shall not be required
- 575 <u>under this article as a condition precedent to the registration and recording of a</u>
- 576 guardianship order from another state under Code Section 29-11-30 or of a

577	conservatorship order from another state under Code Section 29-11-31; provided,
578	however, that the judge of a court of this state may direct such service or notice of such
579	registration and recording as the judge may determine to be proper."
580	SECTION 36.
581	Title 9 of the Official Code of Georgia Annotated, relating to civil practice, is amended by
582	adding a new subsection to Code Section 9-12-133, relating to filing of foreign judgment, to
583	read as follows:
584	"(d) The provisions of subsections (a) and (b) of this Code section shall not apply to the
585	registration of a guardianship order or conservatorship order from another state under
586	Article 4 of Chapter 11 of Title 29."
507	CECTION 27
587	SECTION 37.  Said title is from the remainded by adding a new subsection to Code Section 0.12.124, relating
588	Said title is further amended by adding a new subsection to Code Section 9-12-134, relating
589	to appeal or stay of foreign judgment, to read as follows:
590 501	"(c) With respect to a guardianship order or conservatorship order from another state
591 502	registered and recorded under Article 4 of Chapter 11 of Title 29, nothing in subsection (a)
592	or (b) of this Code section shall prevent an appropriate court from taking any action
593	permitted by subsection (d) of Code Section 29-4-70, subsection (d) of Code Section
594	29-5-110, or Articles 1 and 2 of Chapter 11 of Title 29."
595	SECTION 38.
596	Said title is further amended by revising Code Section 9-12-135, relating to clerk's fees for
597	filing foreign judgments, as follows:
598	"9-12-135.
599	(a) A person filing a foreign judgment shall pay to the clerk of court the same sums as in
600	civil cases in superior court as provided in Code Section 15-6-77; provided, however, that
601	a person registering a guardianship order or conservatorship order from another state under
602	Article 4 of Chapter 11 of Title 29 shall pay to the probate court in which such order is
603	registered the same sums as in adult guardianship matters in probate court as provided in
604	paragraph (1) of subsection (g) of Code Section 15-9-60.
605	(b) Fees for other enforcement proceedings shall be as otherwise provided by law."
606	SECTION 39.
607	Chapter 9 of Title 15 of the Official Code of Georgia Annotated, relating to the probate
608	courts, is amended by revising subsection (a) of Code Section 15-9-34, relating to contempt
609	powers, as follows:

"(a) The judge of the probate court shall have power to enforce obedience to all lawful
 orders of his <u>or her</u> court, including a guardianship order or conservatorship order from
 another state that has been registered with and recorded by the probate court under Article
 4 of Chapter 11 of Title 29, by attachment for contempt under the same rules as are
 provided for other courts."

**SECTION 40.** 

Said chapter is further amended by adding a new subsection to Code Section 15-9-35, relating to the power to cite absconding fiduciaries, to read as follows:

"(c) With respect to a guardianship order or conservatorship order from another state that has been registered with and recorded by the probate court under Article 4 of Chapter 11 of Title 29, in addition to any action such court may take under subsection (a) of this Code section or under subsection (b) of Code Section 29-11-32, the judge of the probate court may communicate with the appointing court in such other state under subsection (a) of Code Section 29-11-4 to inform such appointing court of the citation to appear issued by

**SECTION 41.** 

Said chapter is further amended by revising subparagraphs (a)(8)(B) and (a)(8)(C) of Code Section 15-9-37, relating to duties of clerks or probate judges acting as clerks, as follows:

such judge under subsection (a) of this Code section, stating the reasons therefor."

"(B) Record of all letters of administration and, letters of conservatorship, letters of guardianship, letters testamentary, and other letters of office of fiduciaries issued by or registered with the court;

(C) Record of all bonds given by administrators, conservators, executors, and guardians, and other fiduciaries appointed by the court or for whom a guardianship order or conservatorship order has been registered with and recorded by the court under Article 4 of Chapter 11 of Title 29;"

**SECTION 42.** 

Title 53 of the Official Code of Georgia Annotated, relating to wills, trusts, and administration of estates, is amended by revising subsections (a), (b), and (d) of Code Section 53-11-2, relating to "guardian" defined, persons represented, appointment, successors, and guardian named in petitions, as follows:

"(a) As used in this Code section, the term 'guardian' means the guardian ad litem appointed by the probate court who may represent a single party or more than one party or a class of parties with common or nonadverse interests; provided, however, that the court may determine for the purpose of the particular proceeding that the natural guardian, if any,

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or the testamentary guardian, if any, or the duly constituted guardian conservator of the property, if any, or the duly constituted guardian of the person, if any, has no conflict of interest and thus may represent for the purpose of the proceeding a party who is not sui juris, who is unborn, or who is unknown.

- (b) When a party to a proceeding in the probate court is not sui juris, is unborn, or is unknown, that such party shall be represented in the proceeding by a guardian. Service upon or notice to a guardian shall constitute service upon or notice to the party represented, and except as provided in subsection (a) of Code Section 15-9-17, no additional service upon or notice to such party shall be required. Waivers, acknowledgments, consents, answers, objections, or other documents executed by the guardian shall, except as otherwise provided in Code Section 15-9-17, be binding upon the party represented."
- 655 "(d)(1) In every petition filed in the probate court, the petitioner shall specify the name 656 of each party who requires a guardian and the name and address of any person who is 657 acting as guardian of the party. A copy of the letters appointing the guardian shall be 658 attached to the petition or the petition shall allege such facts as shall show the authority 659 of such guardian to act; provided, however, that.
- 660 (2) The authority of a guardian to act may be established under paragraph (1) of this subsection by showing:
- 662 (i) Compliance by a foreign guardian of a minor with the filing requirements of subsection (b) of Code Section 29-2-74 or of Code Section 29-2-76;
- (ii) Compliance by a foreign conservator of the property of a minor with the filing
   requirements of subsection (b) of Code Section 29-3-115 or of Code Section
   29-3-117;
- 667 (iii) Compliance by a foreign guardian of an adult with the filing requirements of subsection (b) of Code Section 29-4-95 or of Code Section 29-4-97;
- (iv) Compliance by a foreign conservator of the property of an adult with the filing
   requirements of subsection (b) of Code Section 29-5-135 or of Code Section
   29-5-137; or
- (v) The registration and recording of a guardianship order or conservatorship order
   from another state under Article 4 of Chapter 11 of Title 29.
- 674 (3) Notwithstanding the provisions of paragraphs (1) and (2) of this subsection, the 675 probate court may take judicial notice of the issuance of such letters or of such authority 676 the letters appointing such conservator or guardian, and of the authority of such 677 conservator or guardian to act, in the manner provided by Chapter 2 of Title 24."

678	SECTION 43.
679	Said title is further amended by revising subsection (a) of Code Section 53-13-20, relating
680	to access to digital assets by conservator, as follows:
681	"(a) After an opportunity for a hearing under <del>paragraph (2) of</del> subsection (b) <u>or (c)</u> of Code
682	Section 29-3-22 or paragraph (2) of under subsection (b) or (c) of Code Section 29-5-23,
683	the court may grant a conservator access to the digital assets of a protected person."
684	SECTION 44.
685	All laws and parts of laws in conflict with this Act are repealed.